

CONTENTS INCLUDE:

- Ruby Language Overview
- Simple Ruby Examples
- IRB
- RubyGems
- Ruby Language Reference Tables
- Hot Tips and More...

Essential Ruby

By Melchior Brislinger and Peter Cooper

ABOUT RUBY

Ruby is an easy-to-learn, dynamic, object-oriented programming language with dynamic typing and automatic memory management. While object-oriented at heart, it provides facilities for procedural and functional programming as well as extensive support for introspection and meta-programming. Ruby's core API, extensive standard library, and thousands of high-quality external libraries make it suitable for many different programming tasks in multiple disciplines (key examples being network programming, Web applications, shell scripts, data processing, and text manipulation).

Ruby is already installed on Mac OS X and many Linux distributions. For Windows the easiest way to install everything necessary is the Ruby Installer (<http://rubyinstaller.rubyforge.org>).

This refcard provides a quick reference to language elements and many important API functions for quick lookup.

RUBY LANGUAGE OVERVIEW

Ruby is considered to be a "pure" object-oriented language because almost every concept within Ruby is object-oriented in some sense. Yukihiro "Matz" Matsumoto, Ruby's creator, wanted to develop a language that operated on the "principle of least surprise" meaning that code should behave in a non-confusing manner and be reasonably self-explanatory (beyond the basic syntax). Matz also wanted Ruby to be a pleasurable language with which to program, and not make unnecessary demands upon the programmer.

Ruby is considered a "reflective" language because it's possible for a Ruby program to analyze itself (in terms of its make-up), make adjustments to the way it works, and even overwrite its own code with other code. It's also considered to be "dynamically typed" because you don't need to specify what type of objects can be associated with certain variables. Objects are considered prime in Ruby and whether you're passing around a string, a number, a regular expression, or even a class, you're just dealing with an object from Ruby's point of view.

Ruby will seem reasonably familiar to Python and Perl programmers (and to a lesser extent C# and JavaScript developers) as Ruby was heavily inspired by Perl in certain areas (as was Python). Ruby is less similar to languages like C, C++ or Java because these languages are compiled (not interpreted), statically typed, and focused on performance rather than flexibility and conciseness.

SIMPLE RUBY EXAMPLES

Despite being an object-oriented language, it is not necessary to use explicitly object-oriented syntax within a basic Ruby program. While everything works on objects (and methods called upon those objects) behind the scenes, you can write a program as simply as this:

```
def fib(i)
  if i.zero?
    0
  elsif i == 1
    1
  else
    fib(i - 2) + fib(i - 1)
  end
end

puts fib(10)
```

This script prints to screen the 10th number in the Fibonacci sequence. It defines a method called `fib` that returns the relevant result from a simple `if/elsif/else` expression. Note the use of standard equality syntax (`==`), addition (`+`), subtraction (`-`), and method calling (`fib(10)`), but also note the possibility of using methods in somewhat idiomatic ways (`i.zero?` rather than `i == 0`—though the latter would also work). The use of `i.zero?` demonstrates calling a method upon an object (where `i` is the object, and `zero?` is the method).



Hot Tip The main Ruby interpreter is usually invoked by running "ruby" from the command line. If it is given a filename as an argument that file will be run (e.g. `ruby myscript.rb`). The interpreter has several other options that are listed in the "Ruby Interpreter Arguments" table in this card's reference section.



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Simple Ruby Examples, continued

Developing a program with “true” object-oriented syntax is not significantly different. For example:

```
class Person
  attr_accessor :name, :age

  def full_info
    return "#{@name} is #{@age} years old"
  end
end

fred = Person.new
fred.name = "Fred"
fred.age = 45
puts fred.full_info
```

In this example, a class (Person) is defined, and attributes (name and age) and a method (full_info) are defined upon that class. Below the class definition, we then create an instance of the Person class and assign it to a variable, fred, before assigning values to its attributes, and then calling that instance’s full_info method (which, in turn, uses instance variables—prefixed with @—to create its output).



“This is a test” is a string with no special qualities (and, remember, it’s also an object in Ruby) but it’s possible to interpolate data into it (from variables, etc.) with a special syntax:

```
"2 plus 2 is #{2 + 2}"
```

The #{} construction serves to interpolate the result of the expression within the curly braces—in this case 2 + 2 is calculated to equal 4 and so the string ends up as “2 plus 2 is 4”

Earlier we called Ruby a “reflective” language because it offers functionality to programs to change, extend, and otherwise inspect themselves. We can look at a key Ruby idiom and reflective feature—class reopening—by changing the Fibonacci example from earlier to the following:

```
class Integer
  def fib
    if self.zero?
      0
    elsif self == 1
      1
    else
      (self - 2).fib + (self - 1).fib
    end
  end
end

puts 10.fib
```

Note this time that in order to get the Fibonacci number, we’re no longer calling a global fib method, but a method that works directly upon the number 10 itself (remember, everything is an object—even the number 10!). The way this is achieved is by “reopening” a standard Ruby class—Integer—and defining a new method called fib within it. This then makes the fib method available to all objects of class Integer in Ruby! Note that the content of the integer object itself (the number we need to use) is obtained with the self keyword. self, in this case, returns a representation of the current object in its native form. In this sense, Ruby is very similar to Python.

IRB

IRB (short for “Interactive Ruby”) is an interactive prompt or “Read-Eval-Print-Loop” (REPL) that uses the Ruby interpreter. Anything you type is evaluated by Ruby and the response printed to screen. IRB can be invoked by running “irb” from the command. A demonstrative session shows the usage:

```
irb(main):001:0> 3 + 5
=> 8
```

```
irb(main):002:0> "hello there " * 3
=> "hello there hello there hello there "
```

```
irb(main):001:0> "A String".class
=> String
```

```
irb(main):002:0> "A String".methods.sort
=> ["%", "*", "+", "<", "<<", "<=", "<=>", "=", "===", "==" , "->", ">=", "[]", "[]=", ".__id__", ".__send__", "all?", ...
```

```
irb(main):003:0> "A String".class.methods.sort
=> ["<", "<=", "<=>", "=", "===", "==" , "->", ">=", ".__id__", ".__send__", "allocate", "ancestors", "autoload", ...
```

IRB is most commonly used when learning the Ruby programming language, and also as a handy “sand box” to try out new programming tricks and techniques quickly. IRB can be used to interactively explore classes, test pieces of code and is also used as a console to inspect and manipulate running programs, for example, in Web applications.



Want to try Ruby without installing anything? Or want to get a walkthrough tutorial? Go to <http://tryruby.hobix.com>. It’s a Web-based version of IRB and Ruby, and features a tutorial to bring you up to speed.

RUBYGEMS

RubyGems is the official Ruby package manager (though, notably, it is not included with default Ruby 1.8 releases by default—although it is present within Ruby 1.9 and on the OS X version of Ruby 1.8). It allows developers and users to easily search, install and update Ruby libraries and their dependencies and works in a similar fashion to other package management tools (such as yum and apt-get).

Gems are installed by running “gem install” and the name of the gem (e.g. gem install rails). Running “gem update” updates all installed gems to their latest official versions.

A selection of popular Ruby gems/libraries:

gem/library	Description	URL
Rails	The famous Web application framework	http://www.rubyonrails.com
Rake	A Ruby based build system (like a Ruby equivalent of make)	http://rake.rubyforge.org
Capistrano	A tool for automatic remote deployment tasks	http://capify.org
Mongrel	A Ruby Web server and HTTP daemon library	http://mongrel.rubyforge.org
rspec	A “Behavior Driven Development” (BDD) framework	http://rspec.info
camping	A tiny web framework	http://code.whytheluckystiff.net/camping

Information about RubyGems can be found at: <http://www.rubygems.org>

RUBY LANGUAGE REFERENCE TABLES

The following reference tables provide a quick look at many elements of Ruby's syntax. These can be used as a comparison to other languages in order to see how the syntax differs. Ruby's syntax is often rather different to that of, say, Java or C#.

Types

123	Integer (Fixnum or Bignum)
12345 1.23e-4	Float
0xFF00 0b01100 0244	Integer as hexadecimal, binary, or octal
1..5 'a'..'z'	Range (inclusive)
1...5 'a'...'z'	Range (non-inclusive – e.g. 1...5 represents 1 through 4)
?c	Character
'string'	String
"string\n"	Double-quoted String with escape character
"string #{...}"	Double-quoted String with inline expressions
<<DOC string DOC	Here doc String
:symbol	Symbol
/regexp/opts	Regexp (regular expression)
[123, 'string', object, :symbol]	Array
{1 => 2, :symbol => 'string' }	Hash (associative array)

Literals

%q %Q(string)	Single/double-quoted String
%w %W(string string string)	Array of Strings (no quotes for the Strings)
%r(regexp)	Regexp (regular expression)

Variables

local	Locally scoped variable
@instance	Instance scoped variable
@@class	Class scoped variable
\$global	Globally scoped variable
Constant	Constant

Expressions

if condition ... end	while condition ... end
if condition ... elsif condition ... else ... end	until condition ... end
unless condition ... else ... end	do ... while condition
... if condition	do ... until condition
... unless condition	for object in enumerable ... end
condition ? ... : ... (a ternary operator)	break next redo retry
case ... when condition ... else ... end	yield arguments

Modules & Classes

module Name ... end	Defines a module
class Name < Super ... end	Defines a class with a superclass
class << SomeClass ... end	Defines/accesses the singleton class of SomeClass—suited for defining class methods rather than instance methods
include Module	Includes module in class
def name(arguments) ... end	Defines instance method

Modules & Classes, continued

def Class.name(arguments) ... end	Defines class method
def self.name(arguments) ... end	
public protected private	Methods below are public/protected/private
public symbol protected symbol private symbol	Methods with names supplied as symbols are public/protected/private
attr symbols attr_accessor symbols attr_reader symbols attr_writer symbols	Creates accessor methods for all variables given
alias :new_method_name :method_name	Creates alias for method with name
super(arguments)	Calls same method of superclass

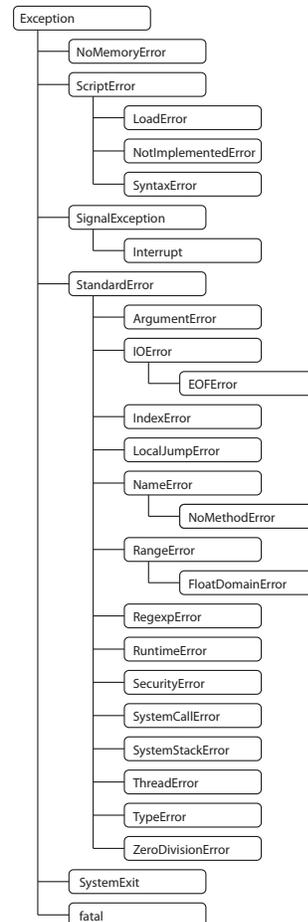
Constants

__FILE__	Filename of current source code file
__LINE__	Current line
__END__	End of Ruby code (ignore everything below)
DATA	Anything below __END__ as an IO/File object
ENV[]	Environment Variables
ARGV[] ARGF[]	Command Line Arguments

Exceptions

begin rescue exception => variable ... else ... ensure ... end	Try a block of code and catch possible exceptions
---	---

Figure 1 shows the Exception hierarchy.



Ruby Language Reference Tables, continued

Ruby Tools

ruby	The Ruby interpreter
irb	An interactive Ruby prompt
ri symbol	Shows documentation for the specified symbol
rdoc	Generates HTML documentation from Ruby source files
gem	RubyGems, the Ruby package manager—not always available by default

Ruby Interpreter Arguments

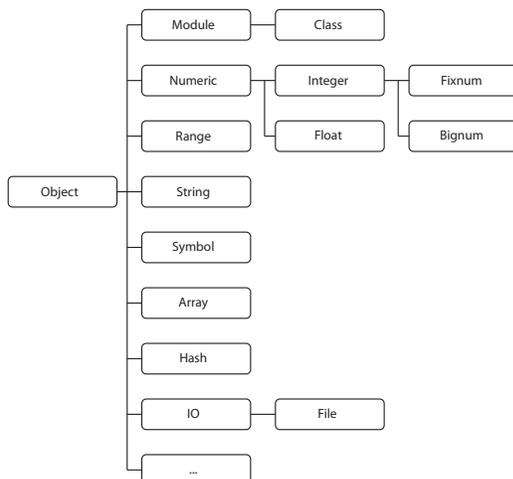
-c	Check code
-d	Debug
-e "..."	Execute a single line expression
-h	Help
-n	gets loop
-rLibrary	require the specified library
-v	Verbose mode
-w	Display code warnings
-y	Enable compiler debug mode
-rubygems	Loads RubyGem support

Regular Expressions

.	Any character (excluding newlines)
[...]	Any single character in set
[^...]	Any single character not in set
*	Zero or more
+	One or more (to as many as possible)
+?	One or more (to as few as possible)
?	Zero or one
(pipe symbol)	Alternatives (e.g. a b c will match a, b, or c)
(...)	Group
^	Beginning of line or string
\$	End of line or string
{n, m}	n to m (as a quantity)
(?>...)	Atomic group
(?=...)	Lookahead
(?!...)	Negative lookahead
\N	Back reference N (where N is a digit)
\A	Beginning of a string
\b	Word boundary
\B	Non-word boundary
\d	Digit
\D	Non-digit
\s	Whitespace
\S	Non-whitespace
\w	Word-character (alphanumeric)
\W	Non-word-character
\z	End of a string
\Z	End of string, before newline
/.../imx	Case insensitive, multiline, ignore whitespace

Ruby Core API

Figure 2 shows important Core API classes and their inheritance tree.



Ruby Core API, continued

The following is a selection of important Ruby Core API objects and methods. Instance methods are written .method and called object.method while class methods are written #method and called Class.method.

Object

.class		Returns the object's class
.inspect		Returns a string containing information about the object
.instance_eval .instance_eval { ... }	String code Block	Evaluates a string or block in the context of the object
.is_a? .kind_of?	Class class Class class	Returns true if the object's class equals the argument
.methods		Returns an array with the object's methods
.nil?		Returns true if the object equals nil
.respond_to?	Symbol methodname	Returns true if the object responds to the method
.send	Symbol methodname, [arguments]	Sends the message to the object along with optional arguments
.to_s		Returns a string of the object

Enumerable

.all? { object ... }		Sends all elements to the block and returns true if every block returned true
.any? { object ... }		Sends all elements to the block and returns true if any block returned true
.map { object ... }		Sends all elements to the block and returns a new Array with each result
.find { object ... } .detect { object ... }		Sends all elements to the block and returns the first element for which the blocks result is not false
.find_all { object ... } .select { object ... }		Sends all elements to the block and returns all elements for which the block is not false
.grep	Object pattern	Returns a new Array with all elements for which pattern == element
.include?	Object object	Returns true if the collection includes object
.sort [{} object, object ...]		Returns the Array, sorted by each elements <=> or by the block

Array (Enumerable)

[]	Fixnum index Fixnum start, Fixnum length Range range	Returns the object at the specified index or all objects in the specified range
.compact		Returns the Array without element that equal nil
.delete	Object object	Deletes object from the Array
.delete_at	Fixnum index	Deletes the object at index from the Array
.delete_if { object ... }		Deletes elements for which the block returns true
.each { object ... }		Sends each element to the block
.flatten		Flattens the Array
.index	Object object	Returns the index of the first occurrence of object
.insert	Fixnum index, Object object	Inserts object at the position specified by index
.join	String separator	Returns a String with all elements separated by separator
.length		Returns the number of elements
.pop		Returns the last element and removes it
.push	Object object...	Pushes object to the end of the Array
.reverse		Reverses the order of elements
.rindex	Object object...	Returns the index of the last occurrence of object
.shift		Returns the first element and removes it
.uniq		Returns a new Array without duplicates
.unshift	Object object...	Pushes object to the front of the Array

Ruby Core API, continued

Hash (Enumerable)

[]	Object key	Returns the value for key
[] = value	Object key	Sets the value for key
.delete	Object key	Deletes key and value from the Array
.delete_if { key, value ... }		Deletes key and value for which block returns true
.each { key, value ... }		Sends each key and value to the block
.each_key { key ... }		Sends each key to the block
.each_value { value ... }		Sends each value to the block
.include? .key?	Object object... Object object...	Returns true if the hash includes a value for key
.value?	Object object...	Returns true if the collection includes a key for value
.index	Object object...	Returns the key for value
.invert		Returns a new Hash with keys and values inverted
.keys		Returns an Array with all keys from the Hash
.length		Returns the number of key-value pairs
.merge	Hash hash...	Returns a new Hash with entries from both Hashes
.select { object ... }		Returns an Array with key-value pairs for which the block returns true
.to_a		Returns an Array with nested key-value pairs
.values		Returns an Array with all values from the Hash

String (Enumerable)

[] [] []	Fixnum index Range range Regexp regexp	Returns the specified character or string
.capitalize		Returns a capitalized version of the string
.center	Fixnum width, [String filler]	Centers the string using spaces or a specified filler string
.chomp	[String separator]	Returns a String with separator removed from the end
.count		Returns the number of characters
.downcase		Returns a lowercase version of the string
.gsub	Regexp regexp String replacement	Replaces all occurrences of regexp with replacement
.gsub { string... ... }	Regexp regexp	Finds all occurrences of regexp and replaces them with the result of the block
.index	String/Regexp piece	Returns the position of the first occurrence of piece
.rindex	String/Regexp piece	Returns the position of the last occurrence of piece
.scan { string... ... }	Regexp regexp	Scans the string for occurrences of regexp and passes them to the block
.split	String string	Splits the string into an array and returns it
.strip		Returns a string with whitespace removed from both ends
.swapcase		Returns a version of the string with uppercase turned to lowercase and vice-versa
.to_sym		Returns a symbol named like the string
.upcase		Returns an uppercase version of the string

IO

#read	String filename [, Fixnum length]	Opens filename and reads at most length bytes
#readline	String file, []	Reads and returns a line from file
.close		Closes the IO
.each_line { string ... }		Send each line to the block
.eof?		Returns true if there is no more data to read
.print	Object object	Writes object to the IO
.printf	String string, [Object object...]	Formats and writes string to the IO
.puts	Object object	Writes object to the IO
.read	[Fixnum length]	Reads and returns at most length bytes
.readline		Reads and returns a line
.pos		Returns the current position in bytes

File < IO

#basename	String path [, String suffix]	Returns the filename from path with or without suffix
#exist?	String filename	Returns true if filename exists
#join	String piece [, String piece]	Returns path by joining pieces
#new { file ... }	String filename, String options	Opens and sends filename to block
#new	String filename, String options	Opens and returns filename
#size	String filename	Returns the filesize of filename

File options

r/r+	Read/read-write from start of file
w/w+	Write/read-write truncate if file exists or create new
a/a+	Write/read-write from the end of the existing file or create new

Struct

.each { object ... }		Calls the block for each instance variable passing the value
.each_pair { symbol, object ... }		Calls the block for each instance variable passing the name and value
.length		Returns the number of instance variables
.members		Returns an Array containing all instance variable names
#new	[Symbol name, ...]	Creates a new Struct with an instance variable for each symbol

Kernel

block_given?		Returns true if a block was passed to the method
fork { ... }		Creates a subprocess, runs the block in it and returns its ID
open	String filename	Opens a file
open { io ... }	String filename	Opens a file, passes it to the block and closes it afterwards
p	Object object	Prints object to the stdio
printf	String string, [Object object...]	Formats and writes string to the stdio
lambda { object... ... }		Creates and returns a new proc object with the supplied block
puts	String string	Writes object to the IO
require	String filename	Load a Ruby file
system(string [,string...])	String command [, args]	Executes a system command

RUBY 1.9

Ruby 1.9 is the new version of Ruby considered transitional to Ruby 2.0 containing many changes to the language and libraries. It has an entirely new virtual machine and bytecode compiler, formerly known as YARV.

The new version includes support for unicode in strings, the famous Oniguruma regular expression engine as well as Operating System Threads and Fibers for lightweight concurrency.

Important syntax additions/differences to Ruby 1.8

Syntax Additions/ Differences	Ruby 1.9	Ruby 1.8
Hash literal syntax	{ key: "value" }	{ :key => "value" }
Additional Proc/lambda definition syntax	foo = ->{a,b}(...)	foo = lambda { a,b ... }
Additional Proc/lambda call syntax	foo.("x", "y")	foo.call("x", "y")
Block local variables	foo = lambda { a ... }	
Encoding support for String	"foo".encoding	
String indices return Strings	"foo"[2] # => 111	"foo"[2] # => "o"
Optional arguments are possible before and after other arguments	def foo(a, b = 2, c, d = 3) ... end	
External Iterators	i = [1, 2, 3].each	

RESOURCES

The official Ruby website	http://www.ruby-lang.org
The official documentation	http://www.ruby-doc.org
The main Ruby repository	http://www.rubyforge.org
Wikipedia's overview of Ruby	http://en.wikipedia.org/wiki/Ruby_(programming_language)
The Ruby mailing lists	http://www.ruby-forum.com

Ruby Zone	http://ruby.dzone.com/
An interactive online tutorial	http://tryruby.hobix.com (no download or installation)
A Ruby news site	http://www.rubyinside.com
A community-powered Ruby news site	http://www.rubyflow.com/
A Ruby-related blog aggregator	http://www.rubycorner.com
JRuby (Java Ruby Implementation)	http://jruby.codehaus.org
IronRuby (.NET Ruby Implementation)	http://www.ironruby.net

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Publications

- *Beginning Ruby*, Apress

Projects

- Ruby Inside—<http://www.rubyinside.com/>
- Ruby Flow—<http://www.rubyflow.com/>
- Rails Inside—<http://www.railsinside.com/>
- SwitchPipe—<http://switchpipe.org/>

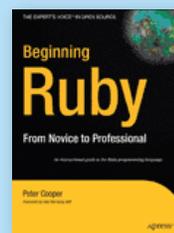
Blog

- <http://www.peterc.org/>
- <http://twitter.com/peterc/>

Homepage

- <http://www.petercooper.co.uk/>

RECOMMENDED BOOK



Beginning Ruby is for every type of reader wanting to learn Ruby, from novice programmers to web developers to Ruby newcomers. It starts by explaining the principles behind object-oriented programming, builds toward creating a genuine Ruby application, then explains key

Ruby principles, such as classes and objects; projects, modules, and libraries; and other aspects of Ruby such as database access.

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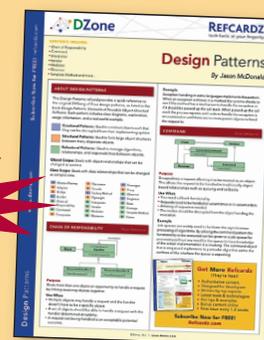
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